

NEW MEXICO EDUCATIONAL RETIREMENT BOARD
ARP COMMITTEE MEETING AGENDA
6201 UPTOWN BLVD. NE, STE. 203 ALBUQUERQUE, NM
DECEMBER 7, 2017
9:00 A.M. – 11:30 A.M.

- I. **Roll Call & Approval of Agenda (A)**
- II. **Review and Approval of Minutes**
August 25, 2017 ARP committee meeting (A)
- III. **Alternative Retirement Plan 101—Review of law, operations and processes**
Susanne Roubidoux, Deputy General Counsel
Farhad Mirzada, Director, Cammack Retirement Group
- IV. **Cammack Retirement Group Due Diligence Review - September 30, 2017**
Farhad Mirzada, Director, Cammack Retirement Group

The review will address, but not be limited to, the following potential areas:
 - Total assets in the plan and by fund
 - Economic Review
 - Investment Analysis
 - Quality of investments offered
 - Fees and excess revenue
- V. **Discussion about news articles featuring TIAA and Fidelity**
Farhad Mirzada, Director, Cammack Retirement Group
- VI. **Discussion and possible action item on TIAA and Fidelity communication campaigns with ARP participants (A)**
Farhad Mirzada, Director, Cammack Retirement Group
- VII. **Other Business**
- VIII. **Adjournment (A)**