

NMERB Board Retreat Agenda

March 26, 2012

6201 Uptown Blvd, Albuquerque, NM

9:00 - 10:00	AM	Non-traditional fixed income – Marathon Asset Management
10:00 – 11:00	AM	Structured Finance Securities – Waterfall Asset Management
11:00- 11:15	AM	Break
11:15 – 12:15	PM	Legal Issues in Investment Contracts – ERB General Counsel
12:15 – 1:15	PM	Lunch
1:15 - 2:45	PM	Infrastructure Investing and Policy Discussion – Caledon/Staff (A)
2:45 – 3:00	PM	Break
3:00 – 4:00	PM	The Bridgewater view of the World - Bridgewater